

Press release

March 22, 2013

Viking Supply Ships A/S completing a bond tap issue

Viking Supply Ships A/S (VSS) has completed a tap issue of MNOK 85 (tranche 2) under the existing bond agreement (VSS01). The settlement date is March 26, 2013 and Pareto Securities is the tap issue manager.

VSS01 is a senior unsecured bond loan denominated in NOK, with maturity March 2017, and a borrowing limit of up to MNOK 750. The first tranche raised in March 2012 was MNOK 300.

For further information, please contact

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or

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Rederi AB TransAtlantic (RABT) is a leading Swedish shipping company with headquarters in Gothenburg, Sweden and additional offices in Europe. The company is organized into two business areas: Viking Supply Ships and Industrial Shipping. Viking Supply Ships, operating within offshore and icebreaking, is also a wholly owned subsidiary of RABT. The Industrial Shipping business area consists of three divisions: Bulk, Container and RoRo. The company has about 800 employees and the turnover in 2012 was MSEK 3,274. The company's B-shares are listed on the NASDAQ OMX Stockholm, Small Cap segment. www.rabt.se

TransAtlantic is obliged to make this information public according to the Financial Markets Act and/or the Financial Instruments Trading Act (Sw: lagen om värdepappersmarknaden and lagen om handel med finansiella instrument). The information was submitted for publication on March 22, 2013 at 05.25 p.m.