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Roissy, 5 October 2016

Air France-KLM successfully places a six-year bond for 400 million Euros

Air France-KLM has successfully placed today a six-year bond for 400 million Euros.

The bonds have a nominal value of 100,000 Euros each and an annual coupon of 3.75%. The issue price was fixed at 100% of the nominal value. The bonds are redeemable at par in October 2022.

This transaction enables Air France-KLM to lengthen its debt profile.

The issue was led by HSBC Bank plc and Société Générale as Global Coordinators and Joint Lead Managers and Citigroup Global Markets Limited, Commerzbank Aktiengesellschaft, Crédit Industriel et Commercial S.A. and Goldman Sachs International as Joint Lead Managers.

Warnings

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