

Ringkjøbing Bank
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To the OMX Nordic Exchange Copenhagen

The annual general meeting of Ringkjøbing Bank will be held on Wednesday, March 5, 2008, at 5.00 pm at ROFI-Centret, Kirkevej 26, Ringkøbing, Denmark, with following

AGENDA

- a) The Board of Director's report on the bank's activities during the past year.
- b) Submission of profit and loss account and status with auditors' report for adoption.
- c) Decision on the application of profits or covering of loss according to the adopted Annual Report.
- d) Election of members to the Shareholders' Committee.

The following persons are up for election:

Lars Bojen, director, Ringkøbing
Bent Brodersen, optometrist, Ringkøbing
Olav V. Ebbesen, accounting consultant, Videbæk
Carl Olav Jensen, laundry owner, Ringkøbing
Arne Refslund Jørgensen, school principal, Skjern
Per Green Andersen, plumber, Ringkøbing
Ole Graversen, primary school principal, Ringkøbing

- e) Appointment of auditor.
- f) Treatment and decision of recommendations and proposals.
The Board of Directors proposes:
 - 1) The Board of Directors is authorised – until 1st April 2009 – to acquire own shares up to 10% of the share capital according to section 48 (2) of the Company Act at the market price at the time of acquisition by plus or minus 10%.

- g) Any other business

The Annual Report, the Auditors' report and the complete proposals will be available for shareholders eight days before the general meeting at the bank's head office, Torvet 2, Ringkøbing, Denmark. Admission cards can be obtained in the branches of Ringkjøbing Bank and must be ordered before Friday February 29, 2008, at 4.30 pm. In case you are unable to attend the general meeting you may contact the bank concerning announcing of proxy.

Share capital and voting right

The bank's share capital amounts to DKK 31,200,000 divided into shares of DKK 20.00

The bank's articles of association concerning voting rights:

Article 10

Any shareholder who wish to attend a general meeting shall, according to the announcement of the general meeting, prove his identity as shareholder and obtain an admission card not later than three days prior to the meeting. The admission card shall state the number of votes.

Each share of DKK 20 gives the right to one vote at the general meeting. A shareholder may only cast one vote as proxy for others. No shareholder shall be entitled to more than 200 votes.

Shareholders who have acquired shares by way of transfer shall have no right to exercise voting right at a general meeting which has been convened before the transfer has been registered in the banks register of shareholders.

Article 11

At general meetings all matters must be decided by simple majority unless the statutes in force of these articles stipulates any specific majority. In the event of equality of votes the proposal shall be rejected.

Resolution regarding any amendments to the articles of association shall be valid only if at least one-third of the share capital is presented at the general meeting and the resolution is passed by at least two-thirds of the votes cast as well as of the voting share capital represented at the general meeting. In the event that the majority is reached but one-third of the voting share capital is not presented at the general meeting the board of directors shall, within fourteen days, convene a new general meeting with eight days notice at which the resolution proposed may be passed by two-thirds of the votes cast, regardless of the size of the share capital represented.

Ringkøbing, January 16, 2008

On behalf of the Board of Directors

Poul Hjulmand, Chairman