



NASDAQ OMX Copenhagen A/S
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COMPANY ANNOUNCEMENT

Sjælsø Gruppen A/S completes private placement

Reference is made to our company announcements of 24 April 2013.

The capital increase of 3,818,176 new shares with a nominal value of DKK 1 each at a price of DKK 4 per share was registered today with the Danish Business Authority and was fully subscribed. Accordingly, Sjælsø Gruppen A/S' nominal share capital now amounts to DKK 80,727,542 divided into 80,727,542 shares of DKK 1 each, corresponding to 80,727,542 voting rights.

The new shares are expected to be admitted to trading and to be listed under the existing ISIN code of the existing shares on NASDAQ OMX Copenhagen on 6 May 2013.

Allerød, 3 May 2013

Sjælsø Gruppen A/S