

Press release 17/2013

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Carlsberg signs new long-term revolving credit facility of EUR 2.510bn

Carlsberg Breweries A/S (“Carlsberg”) has entered into a new revolving credit facility (“the Facility”) of EUR 2.510bn maturing February 2019, with an option to extend the maturity until February 2020/2021. The Facility has been signed with the group of relationship banks and replaces the EUR 1.749bn facility signed in 2010 and the EUR 800m facility signed in 2011.

With the Facility in place, Carlsberg has extended the maturity profile of its bank commitments and has achieved favourable pricing and terms. The Facility is for general corporate purposes.

The Facility gained a healthy oversubscription and was self-arranged by Carlsberg.

Carlsberg's Deputy CEO and CFO Jørn P. Jensen says “We are very pleased with the terms of the new credit facility and the confidence that our banks have shown us once again”.

A total of 19 banks are participating in the Facility. Seven banks have been awarded the title “Mandated Lead Arranger and Bookrunner”, seven banks have been awarded the title “Mandated Lead Arranger” and five banks have been awarded the title “Lead Arranger”. Danske Bank is Facility Agent.

List of banks participating in the Facility (alphabetical order):

Mandated Lead Arranger and Bookrunners:

BNP Paribas
Citi
Danske Bank
Nordea
The Royal Bank of Scotland plc
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
UniCredit

Mandated Lead Arrangers:

Credit Agricole Corporate and Investment Bank
Deutsche Bank
J. P. Morgan Limited
Nomura International plc
SEB
Société Générale
Standard Chartered Bank

Lead Arrangers:

Crédit Industriel et Commercial, London Branch

DNB Bank ASA
Svenska Handelsbanken AB (publ)
Intesa Sanpaolo S.p.A.
KfW IpeX-Bank GmbH

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The Carlsberg Group is one of the leading brewery groups in the world, with a large portfolio of beer and other beverage brands. Our flagship brand – Carlsberg – is one of the best-known beer brands in the world and the Baltika, Carlsberg and Tuborg brands are among the eight biggest brands in Europe. More than 41,000 people work for the Carlsberg Group, and our products are sold in more than 150 markets. In 2012, the Carlsberg Group sold 120 million hectolitres of beer, which is about 36 billion bottles of beer. *Find out more at www.carlsberggroup.com.*